

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

CHEROKEE
ACQUISITION

In re:

FTX TRADING LTD., *et al.*,

Debtors

Chapter 11

No. 22-11068 (JTD)

(Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferor:

Name of Transferee:

Name (Redacted)

Canyon Value Realization Fund, L.P.

Name and Current Address of
Transferor:

Name (Redacted)

Name and Address where notices and payments to transferee
should be sent:

**Canyon Value Realization Fund, L.P.
c/o Canyon Capital Advisors LLC
Attn: James Pagnam and Legal
Email: legal@canyonpartners.com
2000 Avenue of the Stars, 11th Floor
Los Angeles, CA 90067**

Claim No./Schedule	Creditor Name	Amount	Debtor	Case No.
Confirmation ID No. 3265-70-HIQNQ- 064303112	Name (Redacted)	30.0000% of the Unliquidated (stated in crypto)	FTX Trading Ltd.	22-11068
Customer Code No. 00151849	Name (Redacted)	30.0000% of the as described on Schedule F (attached)	FTX Trading Ltd.	22-11068

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:  **James Pagnam**
Authorized Signatory
Transferee/Transferee's Agent

Date: February 15, 2024

Identity of Transferor

Transferee has in its possession an Evidence of Transfer signed by the Transferor.

In order to protect the identity of the Transferor, Transferee has not disclosed the Transferor's name or address, and has not attached the signed Evidence of Transfer to this notice of Transfer of Claim.

Upon written request, Transferee is prepared to provide a copy of the signed Evidence of Transfer to the Bankruptcy Court, the Debtors, and appropriate professionals.